

88. GSE z/OS ExpertenForum Pervasive Encryption How To

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Heinz Tschumi STG Switzerland htsi@ch.ibm.com





Agenda

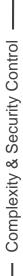
Pervasive Encryption

- Role of z/OS data set encryption
- -Getting Started
- Level of Protection (HW and SW Support)
- Key Management





Multiple layers of encryption for data at rest Robust data protection



Data protection & privacy provided and managed by the application... encryption of sensitive data when lower levels of encryption not available or suitable

Granular protection & privacy managed by database... selective encryption & granular key management control of sensitive data

File or Data Set Level Encryption

App

Encryption

hyper-sensitive data

Database Encryption

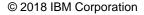
Provide protection for very sensitive inuse (DB level), in-flight & at-rest data

Provide **broad** coverage for sensitive data using encryption tied to access control for in-flight & at-rest data protection Broad protection & privacy managed by OS... ability to eliminate storage admins from compliance scope

Full Disk & Tape Provide 100% coverage for at-rest data with **zero** host CPU cost

Protection against intrusion, tamper or removal of *physical* infrastructure

Coverage





Pervasive Encryption with IBM Z *Enabled through tight platform integration*

Integr	ated Crypto Hardware	×	Hardware accelerated encryption on every core, CPACF performance improvements of 7x Crypto Express6S – PCIe Hardware Security Module (HSM) & Cryptographic Coprocessor
			Broadly protect z/OS data sets and Linux file systems using policy controlled encryption that is transparent to applications and databases
	Clustering		Protect z/OS Coupling Facility data end-to-end, using encryption that's transparent to applications
	Network		Protect network traffic using standards based encryption from end to end, including encryption readiness technology to ensure that z/OS systems meet approved encryption criteria
Sec	ure Service Container		Secure deployment of software appliances including tamper protection during installation and runtime, restricted administrator access, and encryption of datThe a and code in-flight and at- rest
M	Key anagement		The IBM Enterprise Key Management Foundation (EKMF) provides real-time, centralized secure management of keys and certificates with a variety of cryptographic devices and key stores

And we're just getting started ...



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Comparison of data at rest encryption





- Protects at the DASD subsystem level
- All or nothing encryption
- Only data at rest is encrypted
- Single encryption key for everything
- No application overhead
- Prevents exposures on
 - Disk removal
 - Box removal
 - File removal



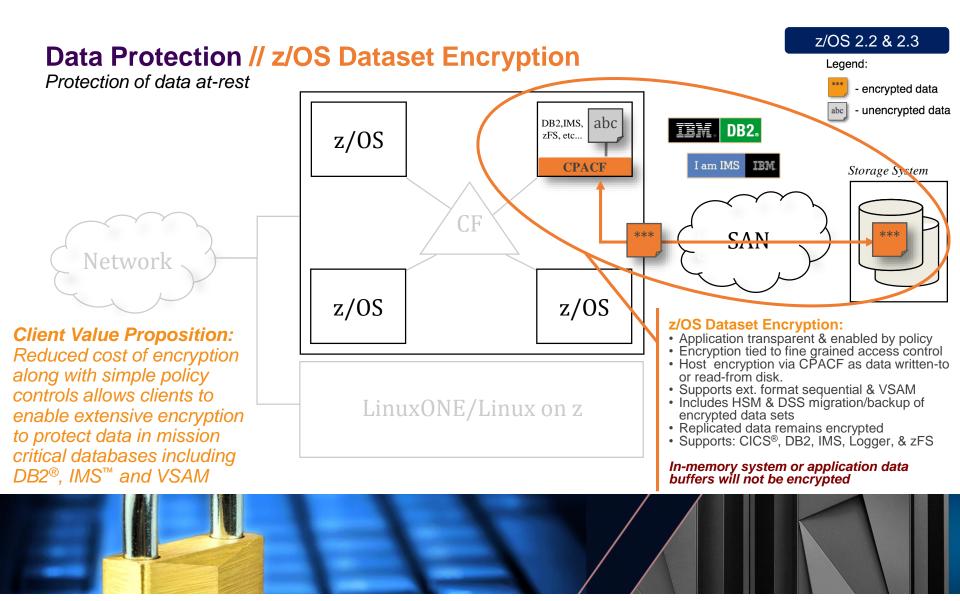
- Broadly encrypt data at rest
- Covers VSAM, DB2, IMS, Middleware, Logs, Batch, & ISV Solutions
- Transparent to applications
- Encryption ...
 - By policy
 - Tied to access control
 - Keys controlled by host
- Encrypt in bulk for lowoverhead
- Prevents exposures on
 - Mis-identification or misclassification of sensitive data
 - Compliance findings related to unencrypted data





- Data remains encrypted inside the database
- Data in memory buffers is also protected
- Very flexible key granularity
 - Down to the row and column level for DB2
 - Segment level for IMS
- Excellent separation of duties
- Transparent to applications
- Prevents exposures on
 - Unauthorized viewing of encrypted sensitive data
 - Non-DBMS data access
 - Unauthorized access to DBMS generated datasets







z/OS Data Set Encryption – Client Value

Clients who are required to protect customer data can leverage the z Systems hardware encryption for **data at rest** through existing **policy management**... **without application changes**.

- No application changes required
- 🙀 Data set level granularity
- Supports separation of access control for data set and encryption key label
- Enabled through RACF and / or SMS policy
- Audit readiness

Key label: 64-byte label of an existing key in the ICSF CKDS used for access method encryption/decryption.

Encryption type: AES-256 bit key (XTS, protected key). Note: AES-256 key must be generated as a secure key (i.e. protected by crypto express AES Master Key)

Designed to take advantage of the processing power of the z14



Application transparency via access methods

Supported access methods/data set types

- BSAM/QSAM
 - Sequential data sets
 - Extended format only
- VSAM and VSAM/RLS
 - KSDS, ESDS, RRDS, VRRDS, LDS
 - Extended format only

Transparent! No application changes or awareness that sequential or VSAM data is encrypted when accessed using the standard access method APIs.

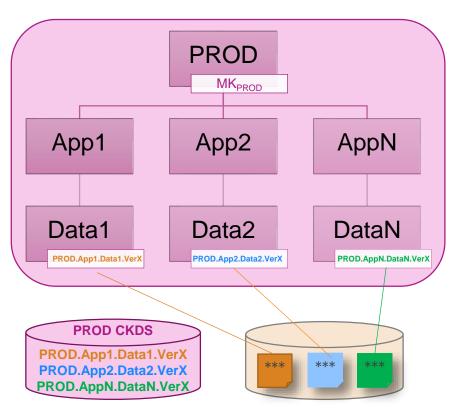
Covers DB2, IMS, zFS, CICS/VSAM, Middleware, Logs, Batch, & ISV Solutions. Refer to product documentation for information regarding support.





XNaming Conventions & Granular Access Control

Leveraging naming conventions & z Security to enforce separation across application instances



- Naming conventions can be used to segment applications, data, and keys, e.g.
 - Environment: PROD, QA, TEST, DEV
 - Application: App1, App2,..., AppN
 - Data-Type: Account, Payroll, Log

 - Version: Ver1, Ver2,...,Verx
- Application resources (data sets, encryption) keys) can be assigned names based on naming conventions, e.g.
 - PROD.APP2.LOG.VER10
 - PROD.APP1.PAYROLL.KEY.VER7
- Security rules can be used to enforce separation with granular access control for application resources and encryption keys

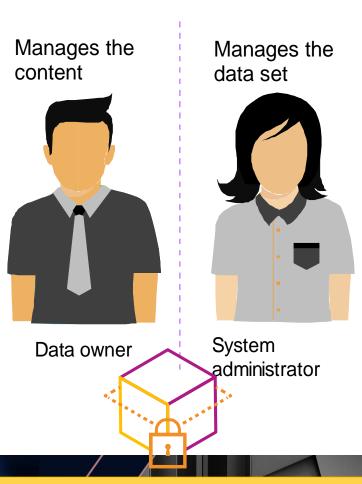
Flexible! Data set encryption is designed to be flexible in allowing as much granularity as desired when identifying key labels for data sets. There is no limit as to how many key labels and encryption keys are used across the data sets...however, planning for key management is critical.

Access Control - Segregation of Duties

Data owners that *must* access content will need authority access to the data set as well as access to the encryption key label

- Storage administrators who only *manage the data sets* need access to the data set *but not* access to the key label (thus protecting access to the content)
- Different keys can be used to protect different data sets – ideal for multiple tenants or data set specific policies.
- Prevent administrators from accessing the content
- Many utilities can process data preserving encrypted form
 - COPY, DUMP and RESTORE
 - Migrate/Recall, Backup/Recover, Dump/Data Set Restore
 - PPRC, XRC, FlashCopy®, Concurrent Copy, etc.







IBM z Systems



Creating encrypted data sets via policy

A data set is defined as 'encrypted' when a **key label** is supplied on allocation of a *new* sequential or VSAM extended format data set

- A **key label** supplied in any of the following (using **order of precedence** as follows):
- RACF Data set profile DFP segment
- JCL, Dynamic Allocation, TSO Allocate, IDCAMS DEFINE
- SMS Construct: Data Class
 - Note: Can specify data class on ISPF 3.2 to allocate an encrypted data set

Ease of use! Easy to create an encrypted data set just by specifying a key label. Even easier when enabled via RACF or SMS policy.



IBM z Systems

New data set allocation via policy based storage management

- DFSMS Storage Management Subsystem (SMS) derives key label (from one or more sources) to be used for the *encrypted data set*
 - Derived key label stored in Catalog
 - New encryption cell (non-VSAM NVR, VSAM VVR)

64-byte Key label; Encryption type (AES256); Encryption mode (XTS); ICV; Key verification value

Once key label stored in catalog for a data set, no ability to alter it. Any subsequent change to RACF Data set profile or Data Class will not affect existing data sets

- Encryption indicator set in volume table of contents (VTOC)
 •Format 1/Format 8 DSCB flag (DS1ENCRP)
- New allocation message indicating data set is an *encrypted data set* with derived key label

IGD17150I DATA SET *dsname* IS ELIGIBLE FOR ACCESS METHOD ENCRYPTION. KEY LABEL IS (*key_label*)





Audit readiness

Auditor can rely on system interfaces, not individuals, for compliance.

- Encryption attributes displayed in various system interfaces
 - SMF records
 - DCOLLECT records
 - LISTCAT
 - IEHLIST LISTVTOC

Simplifies compliance! Allows enhanced tooling to help simplify the audit process.





zSecure 2.3 Pervasive Encryption Support

Command Verifier: Command Verifier policy for DATAKEY

Admin: Easy administration DATAKEY on DFP segment

Audit: Report on non-VSAM and VSAM data sets key labels

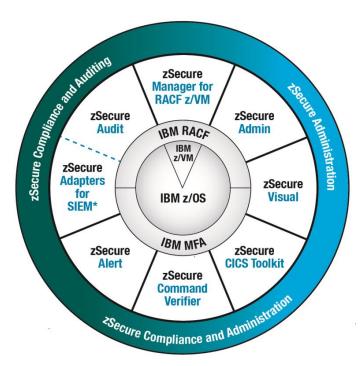
Extend existing report types DSN / SENSDSN

Audit: Report key protection CSFKEYS

- New report types ICSF_SYMKEY, ICSF_PUBKEY
- Audit: Report which systems sharing DASD can decrypt ds
- Audit: Extend report type SMF
 - Type 14/15 non-VSAM and Type 62 VSAM keylabel use
 - IĆŚ
 - zERT records to show encryption strengths

zSecure also collects, formats and enriches data set encryption information that is sent to SIEMs including IBM QRadar® for enhanced enterprise-wide security intelligence.

Enhanced tooling simplifies the audit process.







Considerations for data set encryption usage



Extended format data sets

- Allocated with DSNTYPE keyword
 - JCL DSNTYPE=EXTREQ or EXTPREF
 - SMS Data class DSNTYPE=EXTR or EXTP
- SMS-managed DASD data sets
- Can be compressed format
 - SMS Data class COMPACTION
 - Sequential: Generic, Tailored, zEDC
 - VSAM KSDS: Generic
- Restrictions
 - System data sets (such as Catalogs, SHCDS, HSM data sets) should not be created as extended format, unless otherwise specified.
 - Cannot be opened for EXCP processing
 - Sequential compressed format data sets cannot be opened for UPDATE processing

Data set types that are **not** extended format

- Basic and Large format sequential
- ♦ PDS/PDSE
- **♦**BDAM
- Tape data sets

Note: The following sequential data sets cannot be extended format

- Temporary data sets
- SORTWK data sets

Data sets that can be allocated as extended format
 Db2 (table spaces and logs)
 IMS (certain dbs, logs, trace data sets)
 CICS/VSAM
 zFS
 Etc
 Note: Review product documentation for support.

Data set encryption requires extended format



Data set encryption restrictions

 System data sets (such as Catalogs, SHCDS, HSM data sets) must not be encrypted, unless otherwise specified

Data sets used before ICSF is started must not be encrypted

 Sequential (non-compressed) extended format data sets with a BLKSIZE of less than 16 bytes cannot be encrypted

Encrypted data sets only supported on 3390 device types



Consider enabling data set level compression

Encrypted data does not compress

- Creating encrypted data sets may impact expected savings with disk or tape device compression.
- Backup and migration of encrypted data sets may impact expected savings with disk or tape device compression.
- Replicated data that is being compressed in the SAN infrastructure by DWDM technology will no longer be effective trying to compress encrypted data

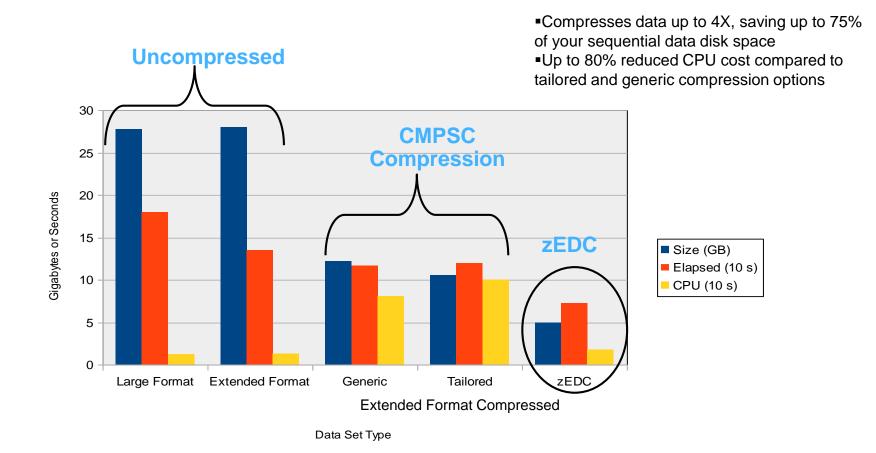
Where possible, convert to compressed format data sets

- When data set level compression requested, access methods handle compression before encryption for compressed format encrypted data sets.
 - Data class COMPACTION option





Sequential data compression with zEDC



IBM



Backup, Migration and Replication

- System services that manage the data set (as opposed to the data) ensure the data remains in encrypted form
 - During DFSMSdss functions, COPY, DUMP and RESTORE
 - During DFSMShsm functions, Migrate/Recall,Backup/Recover, Abackup/Arecover, Dump/Data Set Restore, FRBACKUP/FRRECOV DSNAME.
 Data remains en

Data remains encrypted as it migrates to the cloud with Transparent Cloud Tiering

- During track based copy (PPRC, XRC, FlashCopy, Concurrent Copy, etc) operations since read track will get the track image which has the already encrypted data.
 - \circ The recovery system must have the same key information.

Storage admins (or others) that perform these system services would not require access to the key label.



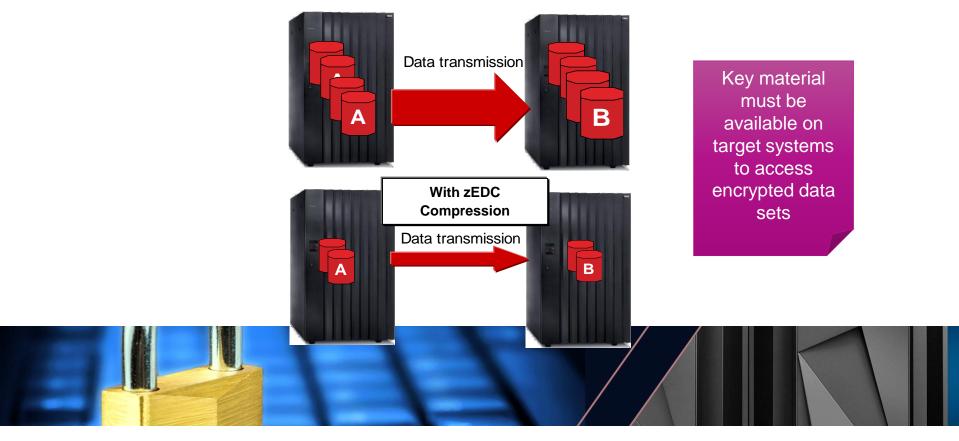


Data Replication

Replication technologies which move data in physical format maintain data in encrypted (and compressed) format

- Take advantage of the reduced storage requirements with data compression

 For sequential data sets, zEDC compression recommended to significantly reduce the amount of data transferred as well as the elapsed time to complete the transfer.





Transmitting data

- System services that transmit data will typically retrieve the data using the access methods, thus the data in encrypted data sets is decrypted within these services prior to transmit.
- When transmitting sensitive data, as today, use the secure versions of these services.
 - Connect: Direct
 - FTPS
 - XMIT

Users/System admins performing these functions will require access to the key label.





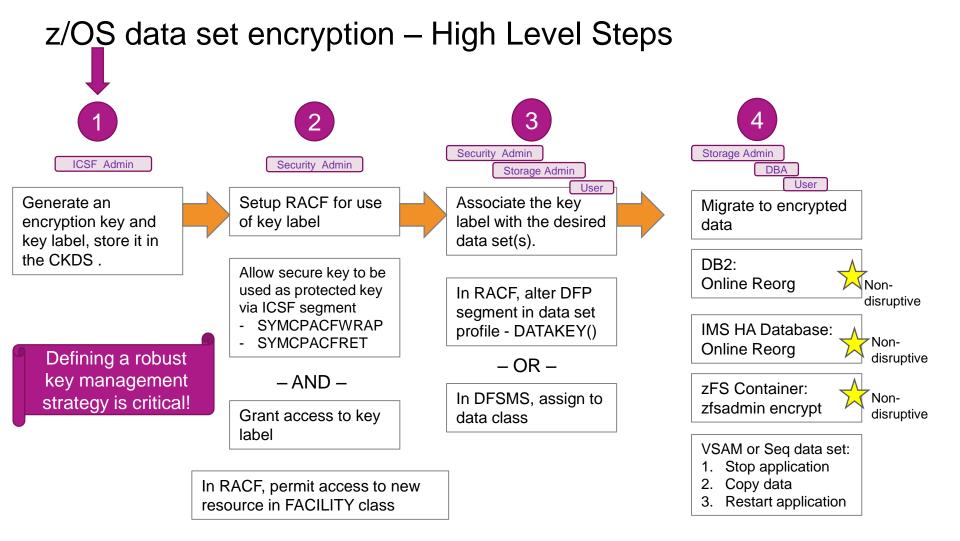
Implementing data set encryption



Implementing encryption at the data set level

Role	ICSF Admin	Security Admin	Security Auditor	Systems Prog	Storage Admin (Data Mgr)	User (Data Owner)
Objective	Responsible for key mgmt. (defining keys, key labels), working with key mgmt. system; Manages ICSF and key changes	Identify data sets that need to be encrypted; Tie encryption to user access; Responsible for creating RACF profiles, assigning access to key labels	Update audit reports; Ensure audit and reporting compliance	Ensures system (hw/sw) supports encryption; work with Security Admin to determine if migration action needed to allow encryption	Assigns encryption to specific data classes; manage backup, migration and replication	Automatically create encrypted data sets; Runs applications, submits jobs
How	Defines key labels in CKDS associated with secure AES256 keys	Update key label in RACF data set profile; Modify user profiles with key labels and access permissions to files	List the catalog, etc to display encryption status	Ensure all systems that may need to access the data have the CKDS	Set key labels for data class using storage mgmt. panele (ISME): Updates ACS rtns	Add key label to JCL or IDCAMS DEFINE CLUSTER;
Benefit	Manages key repository	Encrypt sensitive data; Prevent unauthorized access to data based on profiles	Determine encryption status to meet compliance	Manages HW/SW level on systems to support encryption	Manages SMS constructs that enable encryption	Automate creation of encrypted files without code changes

Not intended to be a complete list of responsibilities





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Prepare ICSF CKDS for use

Setup key repository

- ICSF Admin must ensure keys exist
 - Key labels defined in CKDS associated with secure AES256 keys
 - CKDS (key material) must be accessible across systems in the sysplex and replicated to sites that will access the encrypted data sets
 - Various methods available to create key label and data keys, for example
 - CKDS Browser
 - ICSF services
 - CSNBKGN: Generate an AES 256-bit data key (token)
 - CSNBKRC2: Creates a key label in the CKDS with associated data key (token)
 - KGUP

Rexx example to create keys https://www.ibm.com/developerworks/community/blogs/79c1eec4-00c4-48ef-ae2b-01bd8448dd6c/entry/Rexx_Sample_Secure_Key_Generate_256_bit_AES_DATA_key?lang=en

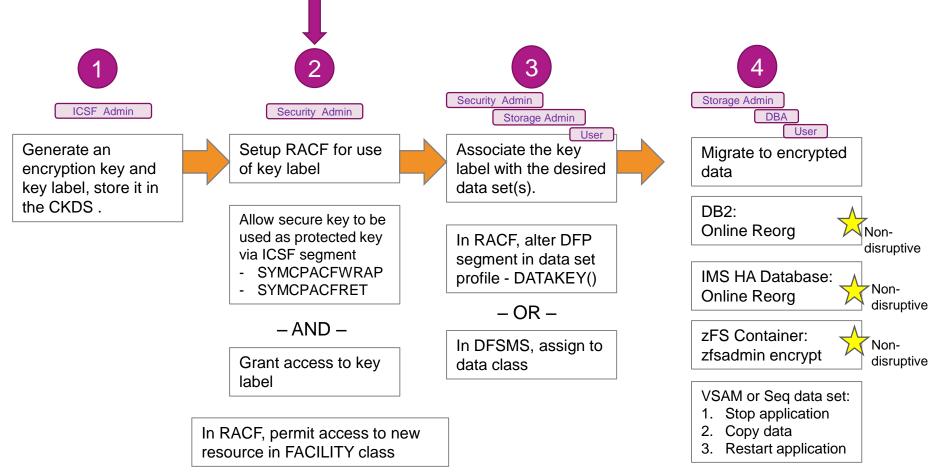








z/OS data set encryption – High Level Steps







Prepare for access method access to ICSF CKDS Key provisioning service*

Setup SAF resources for ICSF service

 Security Admin sets up access to the ICSF CKDS Key Record Read2 (CSNBKRR2) service



Define the RACF profile such that no one has access to the ICSF services. For example,

RDEFINE CSFSERV * UACC(NONE)

 Allow everyone to have access to the callable service CSNBKRR2. For example, RDEFINE CSFSERV CSFKRR2 UACC(READ) or PERMIT CSFKRR2 CLASS(CSFSERV) ID(*) ACCESS(READ)

The above are examples intended to show how an installation might set up CSFSERV profiles.

(*) Note: The above step is only required if CHECKAUTH(YES) is specified on the ICSF installation options data set. CHECKAUTH(NO) is the default.

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Prepare system to allow data set encryption

Set up SAF resource to enable data set encryption based on key label specification

- Security Admin must consider whether migration action should prevent creation of encrypted data sets via new resource in FACILITY class: STGADMIN.SMS.ALLOW.DATASET.ENCRYPT
 - Ensure all systems that may need to access the data have the CKDS with key material required to decrypt the data sets AND are at the correct HW/SW levels.
 - All systems in the sysplex, remote sites, fall-back systems, …

RDEFINE FACILITY STGADMIN. SMS. ALLOW. DATASET. ENCRYPT UACC (NONE)

To allow the system to create encrypted data sets when the key label is specified via a method outside of the DFP segment in the RACF data set profile, the user must have at least **READ** authority to the following new resource in the FACILITY class.

RALTER FACILITY STGADMIN. SMS. ALLOW. DATASET. ENCRYPT UACC (READ)

Allows security admin to control who can create encrypted data sets.





^{2c} Setup access to key labels

Setup SAF resources for key-label

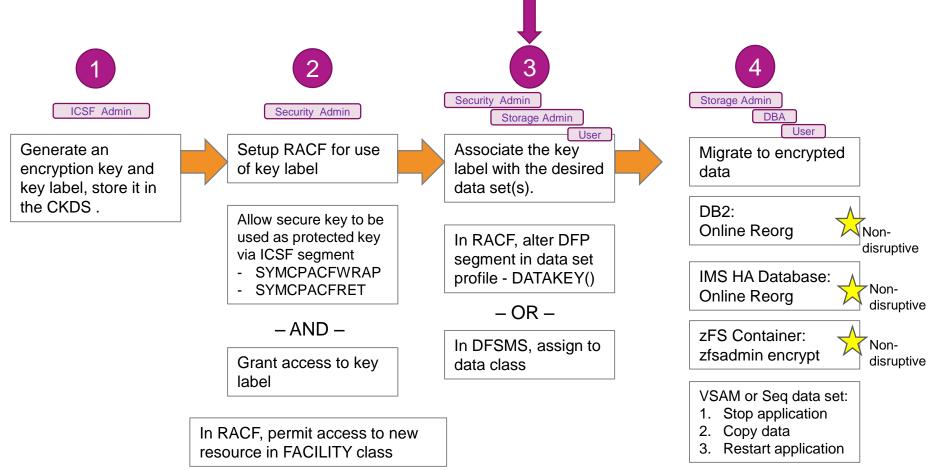
- Security Admin sets up profiles in the CSFKEYS general resource class based on installation requirements. Any user that must access data in the clear must have access to the key label
- Security Admin must also update the ICSF segment of the covering profile to allow ICSF to return a protected key: SYMCPACFWRAP(YES) SYMCPACFRET (YES)
- The following are examples:
 - Define the RACF profile such that no one has access to key-label RDEFINE CSFKEYS key-label UACC(NONE)
 - Add the ICSF segment keywords to use the key label for a protected key RALTER CSFKEYS key-label ICSF(SYMCPACFWRAP(YES) SYMCPACFRET (YES))
 - To allow key label to be used by JOHN when accessed by any application <u>PERMIT key-label CLASS(CSFKEYS) ID(JOHN) ACCESS(READ)</u>
 - To allow key label to be used by MIKE only when accessed by DFSMS
 PERMIT key-label CLASS(CSFKEYS) ID(MIKE) ACCESS(READ) WHEN(CRITERIA(SMS(DSENCRYPTION)))
 - To allow key label to be used by any user only when accessed by DFSMS
 PERMIT key-label CLASS(CSFKEYS) ID(*) ACCESS(READ) WHEN(CRITERIA(SMS(DSENCRYPTION)))

The above are examples intended to show how an installation might set up CSFKEYS profiles based on access requirements. Designed to support separation of access: data owner vs data manager.





z/OS data set encryption – High Level Steps







3 Creating encrypted data sets – supplying key labels

A data set is defined as 'encrypted' when a **key label** is supplied on allocation of a *new* sequential or VSAM *extended format* data set

A **key label** supplied via new keywords in any of the following sources (using **order of precedence** as follows):

- RACF Data set profile DFP segment
- JCL, Dynamic Allocation, TSO Allocate, IDCAMS DEFINE
- SMS Construct: Data Class



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Prepare for encryption on new data set allocation – OPTIONS for assigning key label

Setup RACF policy to supply key label in DFP segment

- Security Admin can update RACF DS profile to request encryption by adding key label
 Setup SMS policy to supply key label on data class
- Storage Admin can update specific data class(es) via ISMF to request encryption by adding key label
- Storage Admin can update ACS routines via ISMF to select data classes enabled for encryption

Setup job(s) to supply key label on JCL

User can modify JCL to allocate specific data sets as encrypted by adding key label

Modify application to supply key label on DEFINE

 User can modify an application to allocate specific data sets as encrypted by adding key label to dynamic allocation request or IDCAMS DEFINE CLUSTER.











Prepare for encryption on new data set allocation – OPTIONS for assigning key label

Setup RACF policy to supply key label in DFP segment

Security Admin can update RACF DS profile to request encryption by adding key label

Setup SMS policy to supply key label on data class

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Modify application to supply key label on DEFINE

User can modify an application to allocate specific data sets as encrypted by adding key label to dynamic allocation request or IDCAMS DEFINE CLUSTER.

Note: To only allow new encrypted data sets through RACF policy (and thus controlled by security admin), do not provide users read access to resource STGADMIN.SMS.ALLOW.DATASET.ENCRYPT

RDEFINE FACILITY STGADMIN.SMS.ALLOW.DATASET.ENCRYPT UACC (NONE)











OPTION: DFP segment in RACF data set profile

- Label of an existing key in the ICSF CKDS used by access methods for encrypting/decrypting sequential and VSAM data
- Provides granularity for different key labels to be used based on RACF profiles

ALTDSD 'PROJECTA.DATA.*' UACC(NONE) DFP(RESOWNER(iduser1)DATAKEY(Key-Label))

Command Keyword	Meaning				
DATAKEY(Key-Label)	Identifies the KEY LABEL in ICSF CKDS used to encrypt/decrypt the data				
NODATAKEY	Removes a key label if defined to the RACF DPF segment				

Key label only used for new data set create Any subsequent change to RACF Data set profile will not affect existing data sets

Note: DATAKEY is obtained from RACF Data set profile regardless of the setting of ACSDEFAULTS in the IGDSMSxx member

OPTION: JCL, Dynamic Allocation and TSO Allocate

New keyword to be used for DASD data sets

DSKEYLBL=key-label

 Key label of an existing key in ICSF CKDS used by access methods for encrypting/decrypting sequential and VSAM data

//DD1	DD	DSN=DSN1,DISP=(NEW,CATLG),DATACLAS=DSN1DATA,MGMTCLAS=DSN1MGMT,
11		STORCLAS=DSN1STOR, DSKEYLBL='LABEL.FOR.DSN1'

- For dynamic allocation text unit: DALDKYL
- For TSO allocate: DSKEYLBL(label-name)

DSKEYLBL is effective only if the new data set is on DASD. It is ignored for device types other than DASD, including DUMMY.

Key label only used for new data set create







OPTION: Creating a new VSAM data set via IDCAMS

- New parameter on DEFINE for CLUSTER
 - KEYLABEL=key-label
 - Key label of an existing key in ICSF CKDS used by access methods for encrypting/decrypting sequential and VSAM data
 - · Used for both cluster and any alternate index

DEFINE CLUSTER -(NAME (DSN1.EXAMPLE.ESDS1) -RECORDS (100 500) -RECORDSIZE (250 250) -KEYLABEL (LABEL.FOR.DSN1) -NONINDEXED)

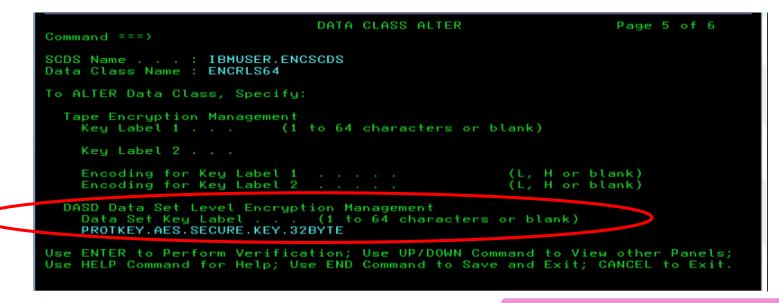




OPTION: SMS Construct: Data Class

Data Class identifies key label to be used when creating a new data set.

 Key label of an existing key in ICSF CKDS used by access methods for encrypting/decrypting sequential and VSAM data



Key label only used for new data set create



Prepare for extended format on new data set allocation - OPTIONS for DSNTYPE

Setup SMS policy to request extended format via data class

- Storage admin can update specific data class(es) via ISMF to request extended format via **DSNTYPE** option
 - SMS Data class **DSNTYPE=EXTR or EXTP**
- Storage admin can update ACS routines via ISMF to select data classes enabled for extended format

Setup job(s) to request extended format on JCL

- User can modify JCL to allocate specific data sets as encrypted by adding key label
 - JCL DSNTYPE=EXTREQ or EXTPREF

Restriction note: Sequential extended format data sets cannot be opened for EXCP.

Data set encryption requires extended format









IBM z Systems

Optionally, prepare for data set compression on new data set allocation

Setup SMS policy to request compression

- Storage admin can update specific data class(es) via ISMF to request compression via COMPACTION option
 - Sequential extended format data sets support generic, tailored, or zEDC compression
 - VSAM extended format KSDS supports generic compression (Only KSDS can be compressed format)
- Storage admin can update ACS routines via ISMF to select data classes enabled for compression

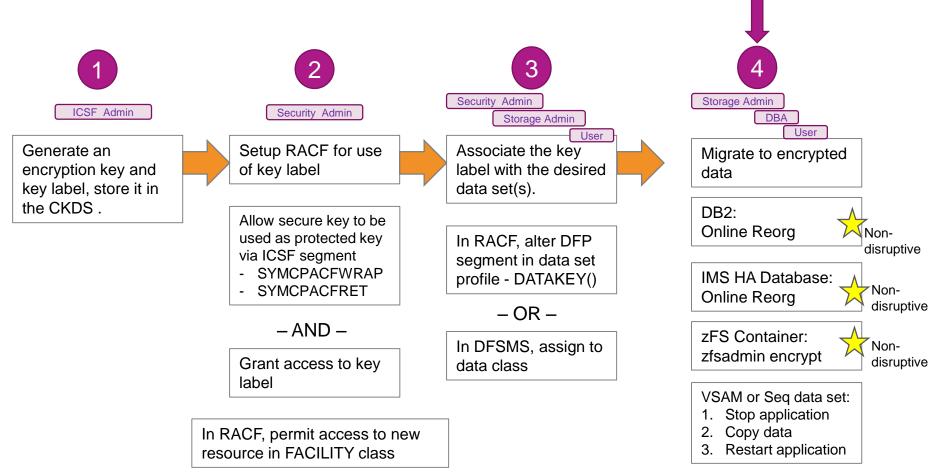
Restriction note: Sequential compressed format data sets cannot be opened for UPDATE.







z/OS data set encryption – High Level Steps





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4a Converting existing data sets to encryption

Storage admin(*) or **user** can copy an existing data set to a new target data set allocated as encrypted.

- No utility available to perform a conversion without decrypting data from source and reencrypting data onto target
- Standard utilities can be used to perform the copy, for example
 - ISPF 3.3 Copy data set
 - IDCAMS REPRO
 - IEBGENER

DB admin: For high availability, DB2 and IMS provide non-disruptive migration to encryption with DB online reorg function

The above could also be used to re-key an existing encrypted data set or DB to a new key.





super-

4b



Accessing data in encrypted data sets

- User can access data in encrypted data sets
 - When accessed via BSAM, QSAM, VSAM or VSAM/RLS
 - Transparent access...no application changes:
 - Data encrypted on writes and decrypted on reads

Transparent to any applications or middleware making use of VSAM, QSAM, BSAM access methods. Refer to individual product documentation to confirm support of z/OS data set encryption.

For those applications that use the licensed Media Manager services, changes to Media Manager interfaces required to access encrypted data sets.





4b

How can I be sure the data is encrypted?

- Encryption attributes displayed in various system interfaces
 - -SMF records
 - DCOLLECT records
 - -LISTCAT
 - IEHLIST LISTVTOC
 - Catalog Search Interface (CSI)
 - ISITMGD

To view encrypted data, can use DFSMSdss PRINT Tracks







Fallback to no encryption

- Prevent creation of new encrypted data sets
 - Prevent new data sets to be allocated as encrypted when key label is specified via a source other than the RACF DFP segment

```
RDEFINE FACILITY STGADMIN.SMS.ALLOW.DATASET.ENCRYPT UACC(NONE)
OR
RALTER FACILITY STGADMIN.SMS.ALLOW.DATASET.ENCRYPT UACC(NONE)
```

- Prevent new data sets to be allocated as encrypted when key label is specified via the RACF DFP segment
 - Remove key label from all RACF DFP segments, for example

ALTDSD 'PROJECTA.DATA.*' UACC(NONE) DFP(RESOWNER(iduser1) NODATAKEY)

- Copy any encrypted data sets to unencrypted data sets
 - Use a copy utility such as ISPF 3.3 Copy, IEBGENER, IDCAMS REPRO
 - Note: DFSMSdss COPY does not support converting attributes between source and target





Pervasing Encryption - Getting Started





z/OS Data Set Encryption - Getting Started

- Choose an application
- Prepare test environment
- Enable encryption (4 steps)
- Test & verify
- Plan for production rollout

Pervasive encryption client advocacy program





z/OS Data Set Encryption – Choose an application



Questions:

- Is your enterprise driving a top down encryption initiative?
 - e.g. GDPR, PCI DSS, etc..
- What do you expect to be the first use case for data set encryption?

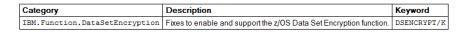
- CICS/VSAM application
- DB2 database
- IMS database
- Batch workload
- Log data sets (system logger)

Note: Data set encryption supports extended format sequential and VSAM





- Hardware
 - CPACF protected key (z196 or later for AES-XTS mode)
 - Crypto Express3 or later required for secure key
 - Recommend use of Crypto Express in test to validate crypto operational procedures (e.g. master key loading, master key change, etc...)
- Setup & Configure ICSF
 - Load AES master key
 - Recommend installing latest ICSF web deliverable (HCR77C1) (Can generate AES DATA keys using CKDS Browser)
- Install/Update Base Software
 - DFSMS z/OS 2.2 + service or z/OS 2.3



– RACF –

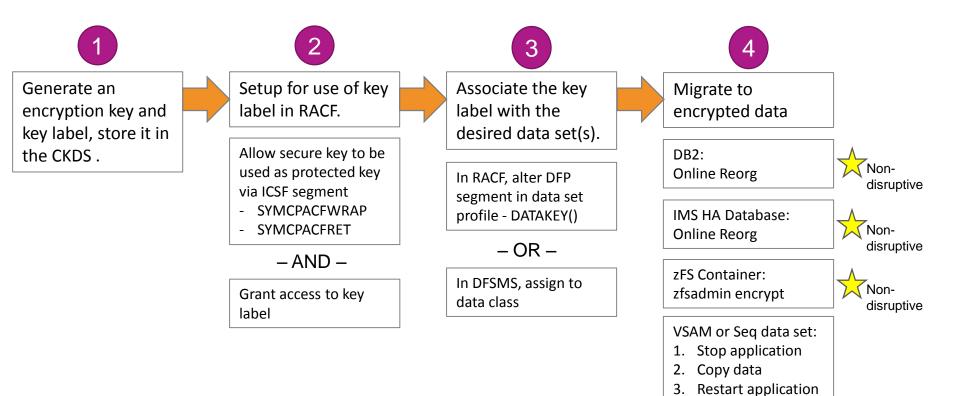
z/OS 2.2 + service or z/OS 2.3 HCR77A0-B1 + service or HCR77C0-C1

- Install/Update Exploitation Software
 - DB2, IMS, logger... vendor products?





z/OS Data Set Encryption – Enable Encryption (4 steps)







z/OS Data Set Encryption – Plan for production rollout



Questions:

- Is ICSF environment configured for Parallel Sysplex?
- Is ICSF environment configured for DR?
- Is an Enterprise Key Management system deployed?

- Configure ICSF & key store for high availability
- Configure ICSF & key store for DR
- Configure periodic logical back up of key store
- Deploy Enterprise Key Management system for backup & recovery
- Consider use of host based compression
- Plan key label naming convention and access control
- Evaluate encryption overhead





Enterprise Key Management – Operational Keys Encryption of data at enterprise scale requires robust key management

- The current key management landscape can be characterized by clients who have ...
 - ... already deployed an enterprise key management solution
 - ... developed a self-built key management solution
 - ... not deployed an enterprise key management solution

Key management for pervasive encryption must provide ...

- Policy based key generation
- Policy based key rotation
- Key usage tracking
- Key backup & recovery



The IBM Enterprise Key Management Foundation (EKMF) provides real-time, centralized secure management of keys and certificates in an enterprise with a variety of cryptographic devices and key stores.



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Version 1.8.1

Available on





Estimating CPU Cost of Data Protection

zBNA Encryption Enhancements:

Enhanced to help clients estimate encryption CPU overhead based on actual client ٠ workload SMF data

z/OS Data Set Encryption – Evaluate impact

Ability to select z13 or z14 as target machine

z Batch Network Analyzer (zBNA)

PC based, and provides graphical and text reports

Support provided for

zBNA Background:

- z/OS data set encryption
- Coupling Facility encryption

Note: z/OS Capacity Planning tool zCP3000 also updated to provide encryption estimates http://w3-03.ibm.com/support/americas/wsc/cpsproducts.html







Level of Protection (HW and SW Support)





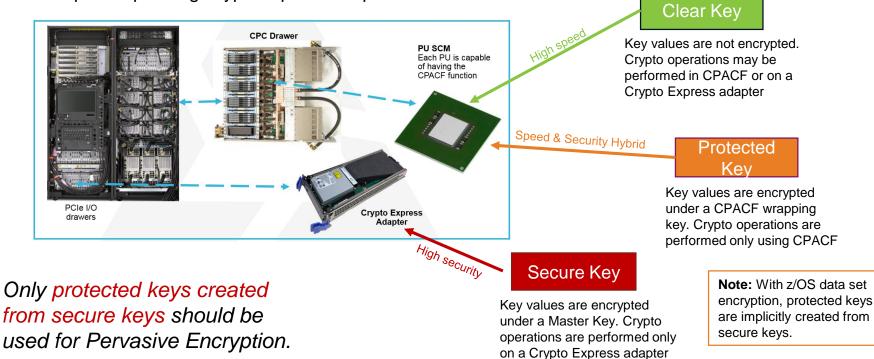
• KEKs are keys that protect (e.g. encrypt, wrap) other keys

Master Keys	Operational Keys		
Master keys are used only to encipher and decipher keys.	Operational keys are used in various cryptographic operations (e.g. encryption).		
Master keys are stored in secure, tamper responding hardware.	Operational keys may be stored in a key store (e.g. data set, file, database) or returned back to the caller.		
Master key encrypted keys are considered secure keys.	Symmetric KEKs	Asymmetric KEKs	
Master keys should be changed periodically.	Encrypt symmetric keys with another symmetric key.	Encrypt symmetric keys with RSA public keys Use ECC key pairs to derive a symmetric	
All master keys are optional. Secure keys are only supported when their associated master key is active.		key. Use the derived symmetric key to encrypt another symmetric key.	



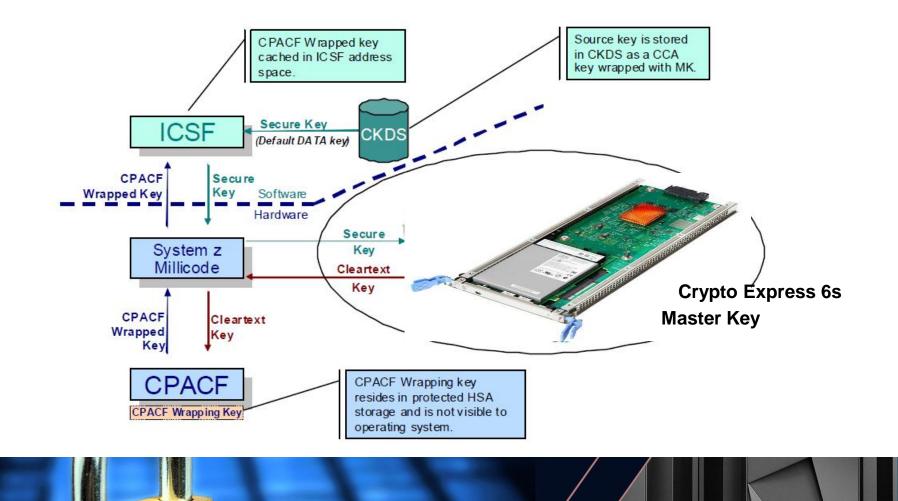


Secure keys have key values that are encrypted by a Master Key on a tamper-responding CryptoExpress adapter.











Resources





IBM Systems Lab Services — IBM Z and LinuxONE

Pervasive Encryption Readiness Assessment

Overview

The vision of Pervasive Encryption is to provide a simple, transparent, and consumable approach to enable extensive encryption of data in-flight and at-rest to substantially reduce the costs associated with protecting data and achieving compliance mandates. This offering has been designed to assess where you may be on your journey to full enablement of pervasive encryption. IBM Systems Lab Services consultants will help assess your current state, and give you a roadmap to where you ultimately want to be.

Benefits

Based on a short interview about your current IBM Z or LinuxONE enabled features and pervasive encryption objectives, IBM Systems Lab Services consultants will work with you to determine what your steps should be for full pervasive encryption enablement.

In addition, IBM Lab Services consultants will provide you deeper insights into the components you will need to configure and what the best practices of key management on IBM Z and LinuxONE should be.

IBM Systems Lab Services can follow this initial assessment with a full portfolio offering of services to assist in deployment.

Key Features

- Review of the current state toward pervasive encryption.
- Identification of the steps to take to start pervasive encryption.
- Overview of the best practices in key management on IBM Z and LinuxONE

Duration

24-60 hours depending on the complexity of your environment.



How to contact us:

IBM Sellers can find a Lab Services Opportunity Manager in your area -> http://ibm.biz/LabServicesOM

IBM Business Partners and Clients can contact us at https://www-03.ibm.com/systems/services/labservices/contact.html

Or send an email to ibmsls@us.ibm.com





Resources: IBM Knowledge Center

<u>IBM Z Pervasive Encryption</u> – Link to technical resources about pervasive encryption, including data set encryption

Publications

- z/OS DFSMS Using the New Functions Data Set encryption implementation information
- <u>z/OS DFSMS Using Data Sets</u> Data Set encryption implementation information
- z/OS DFSMS Introduction
- z/OS DFSMSdfp Storage Administration
- z/OS DFSMS Managing Catalogs
- z/OS DFSMS Access Method Services Command Reference
- z/OS DFSMS Macro Instructions for Data Sets
- z/OS DFSMSdfp Advanced Services
- z/OS DFSMSdfp Diagnosis
- z/OS DFSMSdss Storage Administration Reference
- z/OS DFSMShsm Data Areas
- z/OS DFSMS Installation Exits
- z/OS MVS Initialization and Tuning Reference
- z/OS MVS System Commands
- z/OS MVS JCL Reference
- z/OS MVS System Management Facility (SMF)
- z/OS MVS System Messages Volume 1, 2, 6, 7 and 8
- z/OS MVS Programming: Authorized Assembler Services Guide
- z/OS Summary of Message and Interface Changes
- z/OS Migration

z/OS DFSMS V2.2 pub pdf package for data set encryption. http://publibz.boulder.ibm.com/zoslib/pdf/OA50569.pdf

Draft IBM Redbooks publication available!! Getting Started with z/OS Data Set Encryption



Resources: Technote for z/OS V2.2

Techdoc contains

- Support provided in V2.2
- Complete list of maintenance .
- HW/SW requirements
- Restrictions
- Exploiter support DB2, IMS, CICS, MQ, zFS, zSecure

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Techdocs Library	Data Set Encryption for IBM® z/OS® V2.2 Frequently Asked	
Flashes Presentations & tools	Question	 The Techdocs Library
Technotes & tips FAQs List by product List by date List by doc ID Doc: FQ131494 White papers Customer support plans Auxiliary Material	Document Author: Christopher Document ID: FQ131494 V Derobertis Doc. Organization: IBM Systems Document Revised: 08/07/2017 Product(s) covered: z/OS FAQ: Is there information that describes data set encryption for IBM® z/OS® V2.2? Answer to this FAQ:	Is this your first visit to Techdocs (the Technical Sales Library)? → Learn more Techdocs QuickSearch Enter a search string: GO
Search Techdocs	DataSetEncryptionFAQzOSV2R2.pdf	
Related links · Redbook publications · IBM Software Surport Unadhook	Classification: Software Category: Security Platform(s): IBM System z S/W Pillar(s): IBM System z	-

Software

Keywords: dataset, data sets, encryption, z/OS, zOS, MVS, AES, ICSF, crypto, keys, crypto express

Family; IBM Z

0/S: z/0S

www-03.ibm.com/support/techdocs/atsmastr.nsf/WebIndex/FQ131494



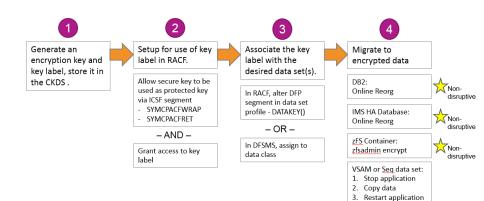
Support Handbook

IBM z Systems Resources: Proof of Technology



New!! Learn how to implement these steps..via hands on training

z/OS data set encryption – Enable Encryption (4 steps)



... or watch someone implement the steps



https://www.youtube.com/watch?v=zdSXRUSmkb4



Demonstrated by Poughkeepsie IBM Z Platform Evaluation Test Team

Hands On PoT

https://ibm.biz/client-experience-portal

IBM > IBM Systems Client Centers > IBM Systems Client Experience Portal >

IBM Systems Client Experience Portal

Demonstration: Pervasive Encryption Demo - Dataset Encryption

Description

This demonstration requires a manual setup. Please book it at least 2 business days in advance!

Objectives

This IBM Z self-paced walk-through uses highly detailed step-by-step, fully illustrated documentation to guide you through a Pervasive Encryption configuration to setup dataset encryption. This will put you in the seat of a z14 z/OS System's Programmer and actually step through all of the necessary configuration details, e.g. load a crypto card with your Master Key and use this to protect any datasets of your choice. You will have an isolated z/OS LPAR with the necessary authority to perform the Pervasive Encryption configuration steps. Once configured, use a non-privileged userid to simulate real-world access violations and to prove that Pervasive Encryption is properly configured.



► = 0:04 / 11:37

Resources: Sample execs, JCL You are in: IBM Crypto Education Wiki > Perhasive Encryption - ZOS Data Set Encryption

Developed by Eysha Powers

Pervasive Encryption - zOS Data Set Encryption

Updated yesterday at 9:56 AM by Eysha Shirrine | Tags: aes, aes_mk, cex5s, ckds, dataset, dfsms, icsf, pervasive_encryption, racf, saf, secure

Page Actions -





Key Management

- Master Key
- Operational Key
 - Data Key
 - Application Key







What IBM tools are available to manage keys?

Integrated Cryptographic Services Facility (ICSF) Trusted Key Entry (TKE) Workstation ICSF provides callable services and utilities that TKE securely manages multiple Cryptographic generate, store, and manage keys, and also perform Coprocessors and keys on various generations cryptographic operations. of IBM Z from a single point of control. Supports Master Keys and Supports Master Keys and Operational Keys **Operational Keys** Let's take a closer loo Enterprise Key Management Foundation (EKMF) Security Key Lifecycle Manager (SKLM)

EKMF securely manages keys and certificates for cryptographic coprocessors, hardware security modules (HSM), cryptographic software, ATMs, and point of sale terminals.

Supports Operational Keys



Supports Operational Keys for Self Encrypting Devices (SEDs)



SKLM v2.7 provides key storage, key serving and key lifecycle management for IBM and non-IBM storage solutions using the OASIS Key Management Interoperability Protocol (KMIP) and IBM Proprietary Protocol (IPP).





ICSF

Integrated Cryptographic Service Facility (ICSF)

Base element of z/OS that provides cryptographic services

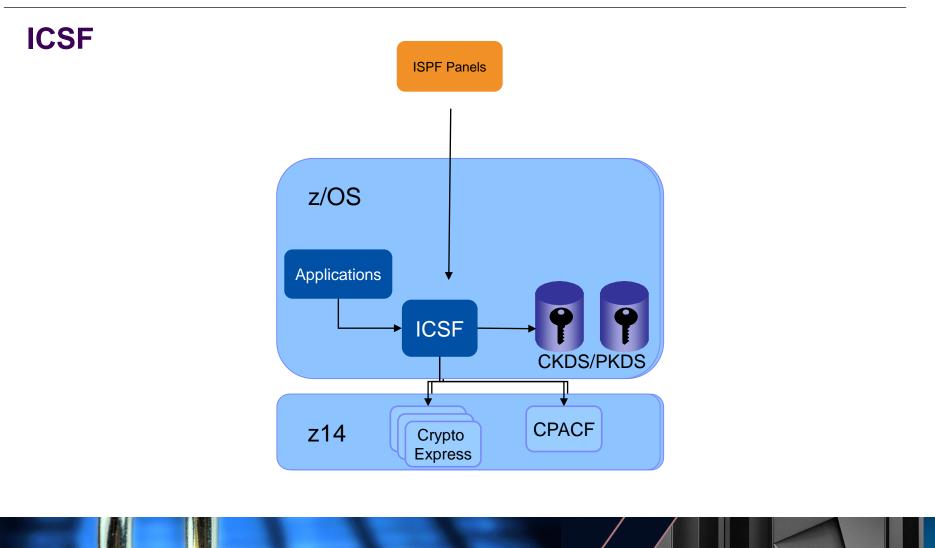
Provides an application programmers interface (API) for applications that need to perform crypto

Provides basic key management

Keystores (CKDS, PKDS, TKDS) for cryptographic key material

Provides access to: Hardware Cryptographic Coprocessors, Cryptographic Accelerators CP Assist for Cryptographic Function (CPACF)







ICSF Services

• Standard Cryptographic Functions:

- Encryption and Decryption of Data
- Hashing algorithms
- Digital signatures
- Message Authentication Codes (MACs)
- Key generation and distribution

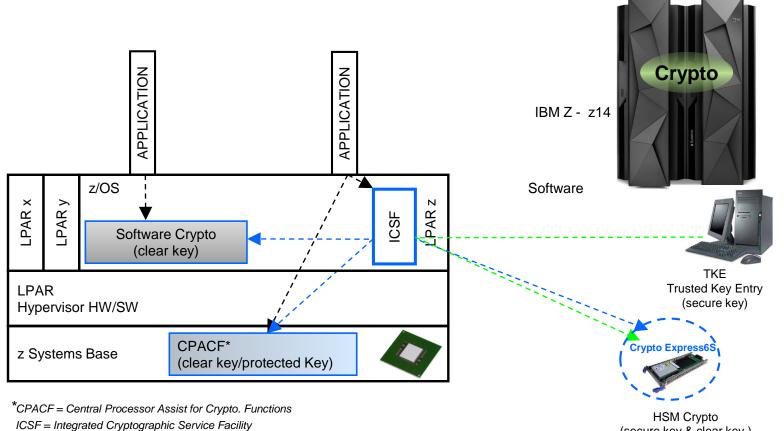
• Protocols and Standards:

- Secure Sockets Layer
- PKCS #11





Crypto support in IBM Z - z14 (z/OS)



(secure key & clear key)

IBM z Systems Introducing IBM Enterprise Key Management Foundation



Provide a centralized key management solution that leverages clients' investments in IBM Z hardware cryptography for the ultimate protection of sensitive keys and meeting compliance standards

Solution Summary

- Provides a simple centralized key management system which adheres to industry standards
- Provides a foundation that can be tailored to address the needs of multiple industry segments to assist key officers in enforcing requirements set forth by an enterprise key management policy
- Features crypto analytic capabilities that help identify compliance issues and to assist key officers in understanding who has access to key material

Solution Benefits

- Provide higher quality of service by efficient key management and automation
- Leverages clients investments in Z
- Simplifies business continuity considerations for mission critical key material

Requirements – Bill of Materials

- z196/z114/zEC12/zBC12/z13/z14 & CryptoExpress3/4S/5/6
- z/OS ICSF Version 1.13 and or DB2 V11 or higher
- IBM EKMF license
 - Installation and Configuration Services
 - Maintenance and Support



IBM EKMF Architecture & Components



Secure workstation

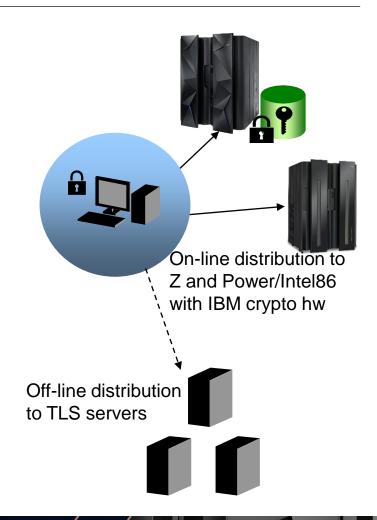
- · Centralized key management operations
- Secure hardware IBM 4765/4767
- Two factor authentication, dual control, group logon, split knowledge, and audit logging
- Support for several workstations
- Printer

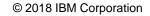
Database

- Configuration data
- Keys and metadata
- Audit log (also in SMF)
- Hosted on one LPAR or server
- Available on z/OS, Windows, Linux, AIX

Key stores

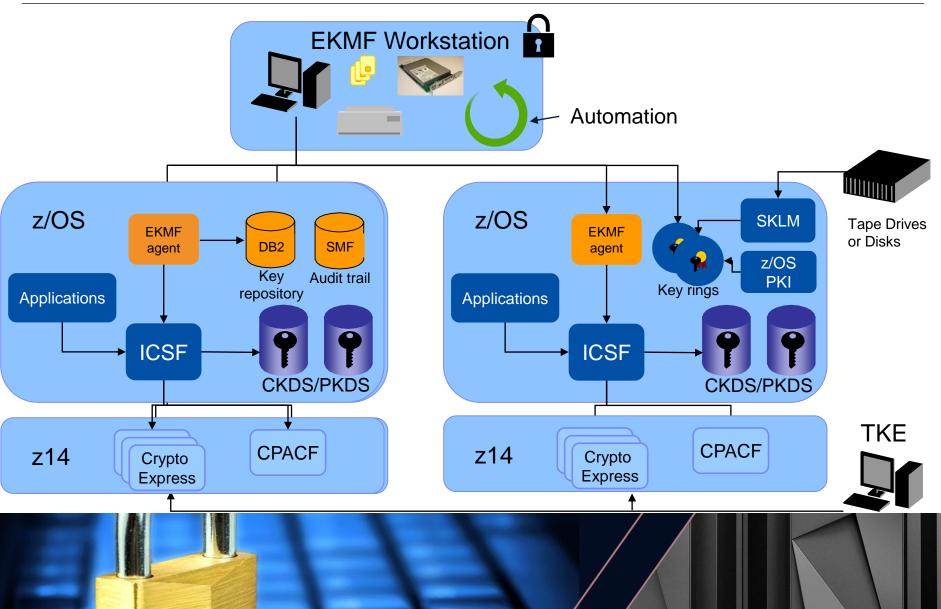
- Distribution Push mechanism
- Online with all Z machines and all servers with 4765/4767 in the enterprise, managing the keys in ICSF / 476x key stores
- Supports: ICSF, CCA, RACF, Websphere DataPower, Thales, TLS, PKCS#11





IBM z Systems Architectural Overview – EKMF and IBM Z crypto ecosystem













BACKUP





Verifying data set encryption status





Identifying an encrypted data set by data set attributes

1) Volume

- LISTVTOC displays volume level information
 Data set info includes new encryption attribute under field 'SMS.IND'

DATA SET SYSPLEX.RLSENC17.KSDS01					
SMS.IND LRECL KEYLEN	INITIAL ALLOC TRKS CONTIG	2ND ALLOC 1	EXTEND	LAST	BLK(TTTT-
EATTR NS					
EXTENTS NO	LOW(C-H) HIGH	(C-H) NO	LOW(C-H)	HIGH(C-	H) NO





Identifying an encrypted data set by data set attributes

2) Catalog

- LISTCAT displays catalog level information
 - Data set info displays key label and Encryption flag

LISTCAT ALL ENTRIES('SYSPLEX.RL CLUSTER SYSPLEX.RLSENC17.KS	
IN-CAT PDSESHR.CATALOG	5501
HISTORY	
DATASET-OWNER(NULL)	
RELEASE2	EXPIRATION0000.000
SMSDATA	
STORAGECLASSSXPXXS04	MANAGEMENTCLASS(NULL)
DATACLASSKSX00001	LBACKUP0000.000.0000
CA-RECLAIM(YES)	
EATTR(NULL)	
BWO STATUS00000000	BW0 TIMESTAMP00000 00:00:
BW0(NULL)	
RLSDATA	
LOGALL	RECOVERY REQUIRED(NO)
VSAM QUIESCED(NO)	RLS IN USE(YES)
LOGSTREAMID	IGWTVS.FR.LOG001
RECOVERY TIMESTAMP LOCAL	
PECOVERY LIMESTAMP GMT	
ENCRYPTIONDATA	
DATA SET ENCRYPTION (YE	(8)
	TKEY.AES.SECURE.KEY.32BYTE
PROTECTION-PSWD(NULL)	RACE
CONTROL FSWD (NOLL)	

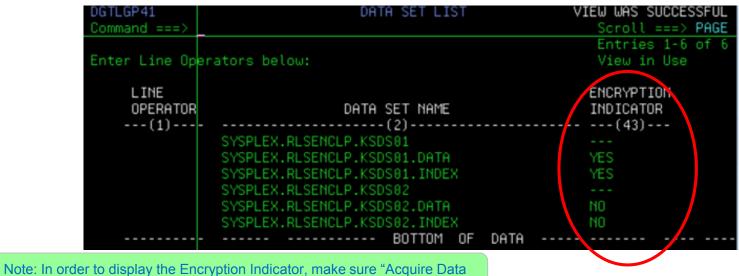




Identifying an encrypted data set by data set attributes

3) SMS policy

- ISMF Data set list panel
 - Encryption flag/type



from Volume – Yes" is selected in DATA SET SELCTION ENTRY PANEL





Identifying an encrypted data set by SMF

- SMF records
 - SMF Type 14/15 (Sequential data sets)
 - New DASD encryption section with key label and encryption type fields

Offisets		Name	Length	Form at	Description
4	4	SMF14DEF	1	binary	Flag byte. Indicators:
					Bit (Name) Meaning when set
					0 (SMF14DSE)
					Data set encrypted
					1 (SMF14DSEB)
					The system honors user requested access method to bypass decryption on reads
					2-7 Reserved
5	5		1	binary	Flag byte. Reserved
6	6	SMF14DET	2	binary	Encryption type
8	8	SMF14DKL	64	EBCDIC	DASD data set key labels





Identifying an encrypted data set by SMF

- SMF records
 - SMF Type 62 (VSAM data sets)
 - New DASD encryption information with key label and encryption type fields

12	C SMF62DEF	1	binary	Fourth ACB MACRF flag byte: Bit (Name) Meaning when set 0 (SMF62DSENC)
				DASD data set encrypted 2-7 Reserved
13	D SMF62DET	2	binary	Encryption type
15	F SMF62DKL	64	EBCDIC	DASD data set key label





Identifying an encrypted data set by DCOLLECT

DFSMS Data Collection Facility

- DCOLLECT system/data level information
 - Data class definition record Type 'DC': New key label field

Offset	Туре	Length	Nam e	Description
302(X'12E')	BITSTRING	1	DDCSPECC	ADDITIONAL SPECIFICATION FLACS
		•		
	1	1	DDCFKLBL	DASD Data Set Key label specified
470(X'1D6')	CHARACTER	66	DDCDKYBL	DASD Data Set Key label
470(X'1D6')	SIGNED	2	DDCDKLBL	DASD Data Set Key Label length
472(X'1D8')	CHARACTER	64	DDCDKLBN	DASD Data Set Key Label name





Identifying an encrypted data set by DCOLLECT

DFSMS Data Collection Facility

DCOLLECT – system/data level information
Data set info record Type 'D': New key label field

Offset	Туре	Length	Name	Description
	•••••	-	-	-
386(X182)	CHARACTER	66	DCDENCR	ENCRYPTION INFORMATION
386(X182)	UNASSIGNED	2	DCDTYPE	ENCRYPTION TYPE
388(X184)	CHARACTER	64	DCDKLBL	ENCRYPTION KEY LABEL



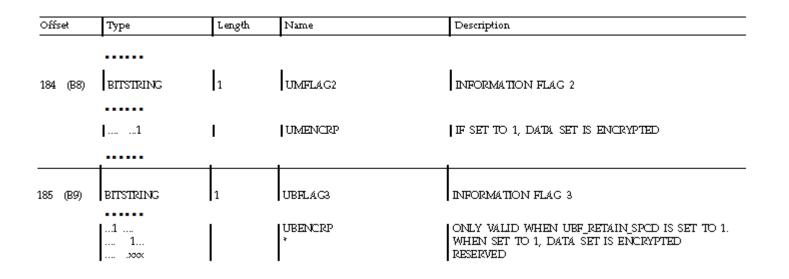


Identifying an encrypted data set by DCOLLECT

DFSMS Data Collection Facility

– **DCOLLECT** – system/data level information

HSM migration/backup record: Encryption flag







Identifying encryption SW support by Programming Interfaces

- **DFSMS** Features Area (DFA)
 - DFAENCRYPT New flag to indicate DFSMS data set encryption SW installed

60 (3C)	Bit string	4	DFAFEAT9	Features byte 9
	1		DFAJ3AA	JES3_ALLOC_ASSIST ENABLED
	.1		DFAMEMUX	Reserved
	1		DFAPDSEG	PDSE Generation support is installed
	1		DFAZEDCCMP	zEDC Compression support is installed
	xxx.			
	1		DFAENCRYPT	Data set encryption support is installed



Identifying an encrypted data set by Programming Interfaces

1) Catalog

- CSI (catalog search interface)
 - Key label, Encryption flag/type, Encryption cell

	Table	1 shows th	ne catalog field na	mes.
Table 1.	. Catalog Field Names			
Rep	Туре	Length	Name	Description
no	Binary	1	ENCRYPTF	 The field name for the encryption flag. X'00' - Not encrypted. X'01' - Encrypted.
no	Fixed	2	ENCRYPTT	A 2 byte integer for the encryption type. It is initialized to x'0100'. If the data set is not encrypted, hex 'FFFF' is returned. Encryption type is intended for possible future types of encryption
no	Character	96	ENCRYPTA	 All of the encryption fields as one field. It returns 96 bytes of information as formatted in the encryption cell: 2 bytes for the encryption type 64-byte key label 8 bytes for the saved ICV (first half) 1 byte for the encryption mode 16 bytes for a verification value 5 bytes reserved If the data set is not encrypted, 96 bytes of hex 'FF's are returned.
no	Character	64	KEYLABEL	The field name for key label and the data returned is 64 characters in length. If the data set is not encrypted, 64 bytes of hex 'FF's are returned.





Identifying an encrypted data set by Programming Interfaces

2) BSAM/QSAM macro

- ISITMGD returns attributes related to sequential data sets
 - Encryption flag **ISMENCRP** ON if the DASD data set is encrypted by the access methods.

